

CERTIFICATIONS

Certified Public Accountant (CPA); Washington State Board of Accountancy

Certified Valuation Analyst (CVA); National Association of Certified Valuation Analysts

Accredited in Business Valuation (ABV); American Institute of Certified Public Accountants

Certified in Financial Forensics (CFF); *American Institute* of Certified Public Accountants

EDUCATION

Bachelor of Science - Accounting Central Washington University Ellensburg, WA - 1997

THE DOTY GROUP, P.S.

The Doty Group, P.S. has been providing audit, tax, and accounting services to organizations around the Puget Sound for many years. With roots in the 1918 opening of the first CPA firm in Tacoma, the firm has a long-standing history with companies who have become cornerstones in the Pierce County business community. We maintain our long-standing commitment to providing outstanding service and value to our clients via expanded service offerings of Valuation, Litigation Support, and on-demand Consulting.

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THE DOTY GROUP, P.S. - SHAREHOLDER

Expert (including expert witness testimony) in the matters of business valuation, fraud deterrence and detection, personal economic loss, pension & social security valuation and various other litigation matters.

EXPERT VALUATION & LITIGATION, LLC - OWNER 2011-2016 Expert (including expert witness testimony) in the matters of business valuation, fraud deterrence and detection, personal economic loss, pension & social security valuation and various other litigation matters.

DOCK STREET LITIGATION & VALUATION - PARTNER 2003-2011 Expert (including expert witness testimony) in the matters of business valuation, fraud deterrence and detection, personal economic loss, pension & social security valuation and various other litigation matters.

MCGLADREY & PULLEN - LITIGATION SUPERVISOR 1998 - 2003 Specialties included business valuation, pension valuation, cash flow projections, present value computations, personal economic loss, litigation consulting, and LLC/FLP and estate tax discount analysis.

THE BOEING COMPANY - COST ACCOUNTANT 1997 - 1998 Duties included budgeting, headcount reporting, maintaining various Excel and Access charts and reports, and account reconciliation.

JAMES W. MCKEAN, CPA - ACCOUNTING INTERN

1996 - 199

Duties included bank reconciliation, preparation of financial statements, sales journal preparation, client data entry, excise tax returns and federal income tax returns.

PROFESSIONAL CIVIC ACTIVITIES

PIERCE CENTER FOR ARTS & TECHNOLOGY
Board of Directors

WSCPA - PIERCE COUNTY CHAPTER 2002-2006

TAHOMA GIRLS' CHOIR
Treasurer

1998 - 2000

2016 - Present

PUBLISHED ARTICLES

Board of Directors

MAKE YOUR BUSINESS MORE VALUABLE BY BEING REPLACEABLE The Doty Group Blog & Publications - Nov, 2017

MEDICAL PRACTICE EMBEZZLEMENT - ARE YOU BEING RIPPED OFF?
King County Medical Bulletin - Sept, 2004

SOCIAL SECURITY BENEFITS AND DIVORCE

American Society of Appraisers (ASA) Newsline - May, 2003



"MARITAL DISSOLUTION AND BUSINESS VALUATION - UNIQUE CONSIDERATIONS"

Speaker, International Society of Business Appraisers, LLC. Dallas Texas, Feb. 2019

"BUSINESS VALUATION FOR MARITAL DISSOLUTION"

Instructor, International Society of Business Appraisers, LLC .Nov. 2018

"ACCOUNTANTS SERVING THE PUBLIC"

Ethics Training Panelist at University of Washington. Oct. 2018

"DEPOSITION TRAINING"

Instructor, University of Washington Bothell, Class of approx. 25 students. May 2018

"SMALL BUSINESS PROFESSIONAL PRACTICE FRAUD"

"2016 CLE Symposium" Hosted by The Doty Group, P.S. in Tacoma, Washington; Approved for credit by Washington State Bar Association, Dec. 2016

"THE BASICS OF BUSINESS VALUATION"

"Family Law CLE Event - Will Your Clients Get What They Expect?" - Eastside Legal Assistance Program (ELAP) in Bellevue, WA. Jan. 2016

"THE BASICS OF BUSINESS VALUATION"

"Family Law CLE Event - Will Your Clients Get What They Expect?" - Approved for credit by Washington State Bar Association. Dec. 2015

"SOCIAL SECURITY UPDATES"

"Family Law CLE Event - Will Your Clients Get What They Expect?" - Approved for credit by Washington Bar Association. Dec. 2015

"THE BASICS OF BUSINESS VALUATION"

Washington State Bar Association (Ocean Shores Convention Ctr. Ocean Shores, WA). Jun. 2014

"THE BASICS OF BUSINESS VALUATION"

Tacoma/Pierce County Bar Association (Love Stinks IV Seminar). Oct. 2011

"DETERMINING INCOME FOR SELF-EMPLOYED CLIENTS VIA PASS-THROUGH ENTITIES

Tacoma/ Pierce County Bar Convention (Suncadia Resort - Roslyn, WA). Oct. 2011

"FRAUD & FORENSIC ACCOUNTING IN MATRIMONIAL CASES"

Seattle Attorneys held at BNY Mellon Wealth Management (Seattle, WA). Jun. 2011

"ESTATE TAX VALUATION: HOT TOPICS"

Tacoma/ Pierce County Estate Planning Council. Feb. 2011

"PENSION PLANS &CALCULATING INCOME FOR SELF-FMPI OYFD PARTIFS"

Tacoma/ Pierce County Bar Assoc. Seminar "Love Stinks," Tacoma, WA. Oct. 2011

"VALUING SMALL BUSINESSES & PROFESSIONAL PRACTICES"

Washington State Tax Consultants. 2010

"THE BASICS OF BUSINESS VALUATION"

Critically Examining Expert Reports Attorneys at Pierce County Superior Court. Aug. 2010

"THE EFFECTIVE LITIGATOR: ETHICS, EXPERTS, & E-DISCOVERY"

Pierce, Thurston, Kitsap and Grays County Attorneys. Dec. 2008

"DIVORCE: MAKING SENSE OF THE DOLLARS AND CENTS"

Offered to Pierce, Thurston, Kitsap, and King County Attorneys. Dec. 2007

"BASICS OF BUSINESS VALUATION"

Offered to Family Law Section of Pierce County Bar Association. Oct. 2007

"PENSION VALUATION, SOCIAL SECURITY & STOCK OPTIONS"

Offered to Family Law Section of Pierce County Bar Association. Oct. 2006

"THE ART & SCIENCE OF BUSINESS VALUATION"

Offered to St. Martins University and Thurston County Bar Association. Dec. 2006

"PENSION VALUATIONS & ODRO'S"

Offered to Tacoma/Pierce County Bar Association Annual Conference. Oct. 2005